

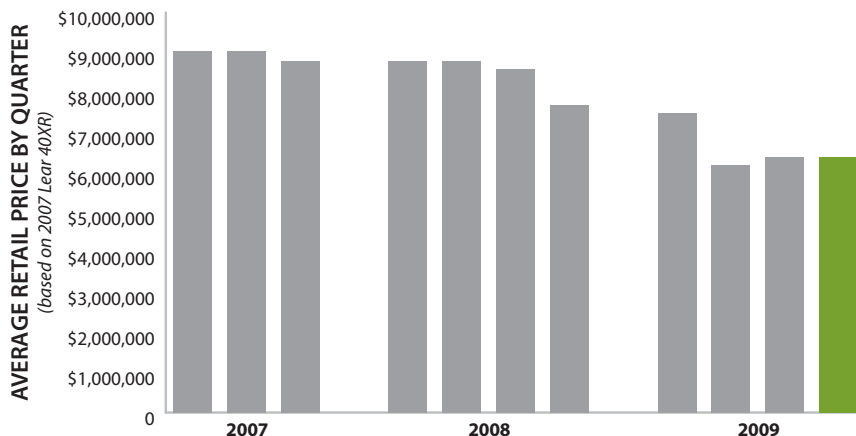
Lear 40XR Market Study

November 25, 2009

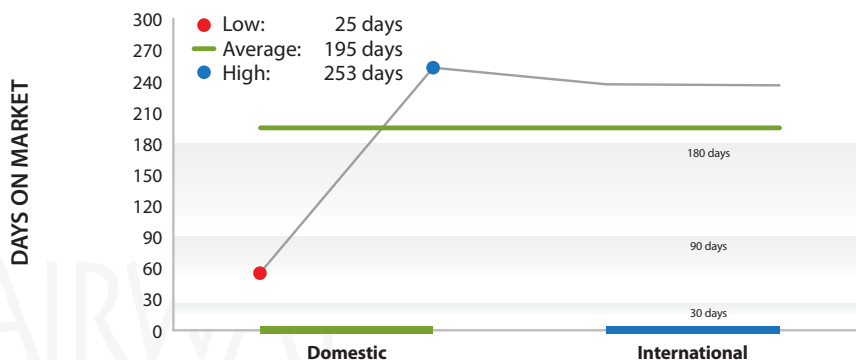
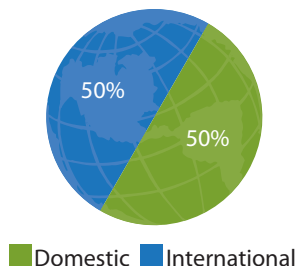
Market Summary

- Less than 5% of the fleet is available for sale.
- Average retail price is \$6,400,000.
- 5 sale transactions have completed in 2009, up from 3 in 2008.

| | |
|------------------------------------|---------------------|
| Years Manufactured | 2006-present |
| Number of Active Aircraft | 83 |
| Number of Aircraft For Sale | 4 |
| Percent of Fleet For Sale | 4.8% |
| Aircraft Sold YTD 2009 | 5 |



AIRCRAFT AVAILABILITY



Domestic

| MAKE | MODEL | SERIAL | REGNUM | YEAR | TTAF | STATUS | CERT | ASKPRICE | AVAIL | DOM |
|--------------------------|-------|--------|--------|------|--------------|----------|---------|------------|-------|------------|
| LEAR | 40XR | | | 2005 | 1,509 | For Sale | PART 91 | Make Offer | Immed | 55 |
| LEAR | 40XR | | | 2006 | 900 | For Sale | PART 91 | | Immed | 253 |
| Domestic Averages | | | | | 1,205 | | | | | 154 |

International

| MAKE | MODEL | SERIAL | REGNUM | YEAR | TTAF | STATUS | CERT | ASKPRICE | AVAIL | DOM |
|-------------------------------|-------|--------|--------|------|------------|----------|-----------|------------|-------|------------|
| LEAR | 40XR | | | 2008 | 259 | For Sale | JAR OPS 1 | Make Offer | Immed | 237 |
| LEAR | 40XR | | | 2008 | 78 | For Sale | EU OPS 1 | Make Offer | Immed | 236 |
| International Averages | | | | | 169 | | | | | 237 |
| Overall Averages | | | | | 687 | | | | | 195 |

Bringing new technologies to the science of aircraft marketing.